



# GROW

## Barriers to the adoption of technology amongst

## **European farmers**

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## Introduction

- There is an urgent need to design targeted approaches to drive technology adoption in agriculture
- Knowledge about farmers' attitudes and experiences with the use of digital technologies crucial for developing these targeted approaches

### Methods

- Study aim: Identify barriers and opportunities to facilitate technology adoption amongst farmers in Germany (GER), Poland (POL), and Northern Ireland (NI)
- Method: Online survey February-October 2022 NI (n=132), POL (n=101), GER (n=805)

#### Farm structures

Production type:

- Conventional (NI 92%, POL 98%, GER 83%)
- Organic (NI 1.5%, POL, GER 15%) Production sectors
  - NI 92% livestock farming POL – 83% arable, 53% livestock
    GER – 62% arable, 44% livestock

## Results & Discussion





#### Use of digital farming technologies (DFT)

- Communication, trading platforms and forecast models most used DFTs
- Most adopted arable DFTs Section control (NI- 26%, POL - 40%) and automatic steering systems (GER - 30%)
- Most adopted livestock DFTs Barn camera (NI- 60%, POL - 48%) and transponder feeding systems (GER - 30%)

#### Information and support

- Farmer and experience exchange groups most trusted source of information
- Information services most used regarding DFT: Webinars (NI) YouTube videos (POL)
- Specific support needed
  - Arable (Investment, individual farm level advice)
  - Grassland/pasture (Training, education, demonstration)
  - Animal monitoring (Investment funding)

#### **Barriers to adoption**

- NI
- Initial investment, broadband networks, government support



Initial investment, running costs, IT knowhow



Initial investment, running costs, compatibility of systems



